



Daily Focus

Market Overview

USA

U.S. markets were closed yesterday for a public holiday.

China

The A-share market closed higher. The Shanghai Composite Index rose 17.60 points or 0.46% to close at 3,875. The ChiNext Index rose 66.25 points or 2.29% to close at 2,956, with a total turnover of CNY 2,750 billion.

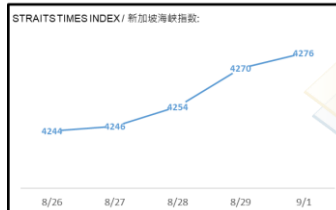
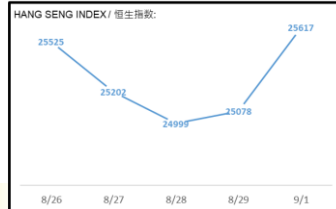
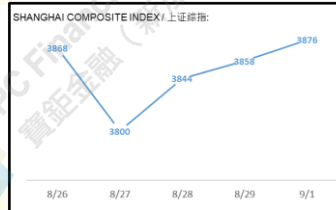
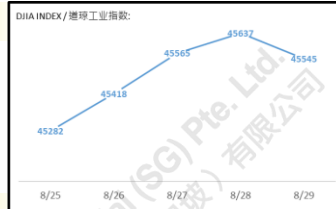
Hong Kong

The Hang Seng Index rose 539.80 points or 2.15% to close at 25,617. The Hang Seng Tech Index rose 124.65 points or 2.20% to close at 5,789, with a total turnover of HKD 380.2 billion.

Singapore

The Straits Times Index rose 6.37 points or 0.15% to close at 4,276, with a total turnover of S\$1.34 billion.

Major Market Indexes



Market	Price	Change	Change%
USA			
DJIA	45544.88	↓ -92.02	-0.20%
Nasdaq	21455.55	↓ -249.61	-1.15%
S&P500	6460.26	↓ -41.60	-0.64%
Europe			
FTSE100	9196.34	↑ 9.00	0.10%
CAC40	7707.90	↑ 4.00	0.05%
DAX	24037.33	↑ 135.12	0.57%
STOXX600	551.43	↑ 1.29	0.23%
Asia			
Nikkei 225	42188.79	↓ -529.68	-1.24%
Shanghai	3875.53	↑ 17.60	0.46%
Hang Seng	25617.42	↑ 539.80	2.15%
STI	4276.07	↑ 6.37	0.15%
JCI	7736.07	↓ -94.43	-1.21%
TWSE	24071.73	↓ -161.37	-0.67%
Forex			
EURUSD	1.17	↑ 0.0025	0.21%
GBPUSD	1.35	↑ 0.0041	0.30%
USDJPY	147.18	↑ 0.1300	0.09%
USDCNH	7.13	↑ 0.0113	0.16%
USDHKD	7.80	↑ 0.0012	0.02%
USDSGD	1.28	↑ 0.0002	0.02%
USDIDR	16419.00	↓ -81.00	-0.49%
Commodity			
Gold	3487.20	→ 0.00	0.00%
WTI Oil	64.01	→ 0.00	0.00%



The U.S. Bureau of Economic Analysis reported that the Personal Consumption Expenditures (PCE) price index rose 0.2% month-over-month in July, following a 0.3% increase in June, in line with expectations.



Eurostat announced that the eurozone unemployment rate was 6.2% in July, slightly lower than the revised 6.3% in June, in line with market expectations.



South Korea's inflation rose 1.7% year-on-year in August, down from 2.1% in July and below the expected 1.9%, primarily due to a one-off reduction in telecommunications charges for some users.



The Bank of England announced that consumer credit balances increased by approximately £1.622 billion in July, exceeding market expectations for a net increase of £1.35 billion and up from a net increase of approximately £1.471 billion in the previous month.

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